



We create access to alternatives

AXS Investments is an asset management firm providing alternative investments for enhanced investor outcomes.

FIRM FACTS

- Diverse family of alternative investment funds
- Daily liquid and fully transparent strategies
- Award-winning institutional managers
- Firm led by industry veterans

AXS = Access

We empower investors to diversify their portfolios with alternative investments that previously were available only to the largest institutional and high net worth investors. Our investor-friendly funds are time-tested, liquid and transparent, sub-advised by top institutional investment managers with long and strong track records. AXS Investments supports financial professionals to help them bring greater value to the investors they advise.

FUND/TICKERS	CATEGORY	SUB-ADVISER	RATINGS & AWARDS
AXS Alternative Growth Fund EEHIX, EEHAX	Long/Short Equity		MORNINGSTAR ★★★★★ #1 IN LONG/SHORT EQUITY CATEGORY LIPPER 2020 Best Alternative Long/Short Equity Mutual Fund (5-Year)¹ <small>EEHIX ranked #1 in the Morningstar long-short equity category based on three- and five-year risk-adjusted returns and received an overall Morningstar rating of 5 stars. The Fund also earns a 5-star rating out of 193 funds and a 5-star rating out of 144 funds, based on three- and five-year returns, respectively as of 01/31/2020.</small>
AXS Managed Futures Strategy Fund MHFIX, MHFAX, MHFCX	Managed Futures		MORNINGSTAR ★★★★★ PINNACLE AWARD 2018 Best Multi-Advisor Managed Futures Fund² <small>MHFIX received an overall Morningstar rating of 4 stars in the managed futures category, a 4-star rating out of 95 funds, and a 4-star rating out of 78 funds, based on overall, three- and five-year risk-adjusted returns, respectively as of 01/31/2020.</small>
AXS Aspect Core Diversified Strategy Fund EQAIX, EQAAX, EQACX	Managed Futures		PINNACLE AWARD 2019 Managed Futures Achievement Award²
AXS Chesapeake Strategy Fund EQCHX, ECHAX, ECHCX	Managed Futures		CTA INTELLIGENCE US PERFORMANCE AWARD 2018 Best Managed Futures Mutual Fund
AXS Multi-Strategy Alternatives Fund KCMTX, KCMIX	Multi-Alternative		LIPPER 2018 & 2019 Best Alternative Global Macro Fund (5-Year)¹

¹For a description on the Lipper Awards, visit lipperfundawards.com. ²For a description on the Managed Futures Pinnacle Awards, visit mfpaawards.com.

The Morningstar Rating™ for funds, or "star rating", is calculated for managed products (including mutual funds, variable annuity and variable life subaccounts, exchange-traded funds, closed-end funds, and separate accounts) with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The Morningstar Rating does not include any adjustment for sales loads. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar Rating metrics. The weights are: 100% three-year rating for 36-59 months of total returns, 60% five-year rating/40% three-year rating for 60-119 months of total returns, and 50% 10-year rating/30% five-year rating/20% three-year rating for 120 or more months of total returns. While the 10-year overall star rating formula seems to give the most weight to the 10-year period, the most recent three-year period actually has the greatest impact because it is included in all three rating periods. Morningstar Rating is for the I share classes; other classes may have different performance characteristics. © 2020 Morningstar. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

Mutual funds involve risk including possible loss of principal. There is no assurance that the Funds will achieve their investment objectives. Past performance is no guarantee of future results. Ratings, rankings and awards should not be used as the sole basis in evaluating a fund. For standard performance of the Funds, click on the tickers above.

Investors should carefully consider the investment objectives, risks, charges and expenses of the AXS Investments Funds. This and other important information about the Funds are contained in the Prospectus, which can be obtained by calling 833.AXS.ALTS (833.297.2587). The Prospectus should be read carefully before investing.

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