

## AXS Investments Named 'Top 10 Investment Firm of 2022' by Financial Services Review

Firm selected for its innovation and "democratization of investing" for individuals and financial advisors

**NEW YORK, July 7, 2022** – AXS Investments, a leading asset manager providing access to alternative investments for growth, income and diversification, today announced that it has been named by Financial Service Review (FSR) to its prestigious list of "Top 10 Investment Firms of 2022" as a pioneer and groundbreaker in financial services, asset management and disruptive innovation in the fund industry.

FSR cited the trailblazing work of AXS in "democratizing investing" by creating new access for individuals to important investment exposures that traditionally were available to only institutional and ultra-high net worth investors. As a "pure-play" focused on bringing alternative investments to the broader investing public, AXS was named to the FSR list through a rigorous and competitive selection process.

"We are thrilled to be named to the prestigious list of Top 10 Investment Firms for 2022 by FSR," said Greg Bassuk, CEO of AXS Investments." We founded the firm with the vision and mission of creating new access for individuals to investment exposures that traditionally were available only to institutional and ultra-high net worth investors. Our fast growth and success is a testament to the market's embracement of our products, services and thought leadership, and we look forward to continuing to innovate in financial services and asset management."

FSR's editorial board's selection process is highly rigorous and includes a wide universe of nominations from industry executives, FSR subscribers and its own internal research. Among the factors considered by FSR are strong company growth, disruptive innovation in financial services, and products or services that break new ground in the industry.

The AXS selection as a Top 10 Investment Firm comes on the heels of several major milestones for the firm, including recent acquisitions such as:

- <u>Change Finance ESG ETF (CHGX</u>), the industry's first carbon neutral ETF
- <u>AXS Income Opportunities Fund (OIOIX)</u>, which provides access to a broadly diversified portfolio of preferred stocks of exchange-listed real estate companies.

The AXS ETF business also is rapidly expanding with several successful launches of first-of-their-kind ETFs:

- AXS Astoria Inflation Sensitive ETF (PPI)
- AXS 2X Innovation ETF (TARK)
- AXS Short China Internet ETF (SWEB)

As evidenced by this series of acquisitions and launches, AXS is committed to being a trusted provider of alternative and differentiated investment products for investors looking to add unique positions into their portfolios.

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## About AXS Investments

<u>AXS Investments</u> is a leading alternative investment manager providing a diversified family of alternative investments for growth, income and diversification. The firm empowers investors to diversify their portfolios with investments previously available only to the largest institutional and high net worth investors. The investor-friendly AXS funds are time-tested, liquid, transparent and managed by high pedigreed portfolio managers with long and strong track records. For more information, visit www.axsinvestments.com.

## Important Information

There are risks involved with investing including the possible loss of principal. Past performance does not guarantee future results. Diversification does not ensure profits or prevent losses. *Investors should carefully consider the investment objectives, risks, charges and expenses of the fund before investing. To obtain a prospectus containing this and other important information, please click <u>here to view or download a prospectus online. Read the fund's prospectus carefully before you invest.</u>* 

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