

CHANGE FINANCE

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Firm Overview

Change Finance, PBC, is an asset manager that builds impact-focused, performance-oriented investment strategies and ETFs. As a Public Benefit Company (PBC), it commits to deliver value to all stakeholders for the future success of our companies, our communities and our country. The firm developed the groundbreaking Change Finance Diversified Impact U.S. Large Cap Fossil Fuel Index (CHGX Index) and the first and only Certified Carbon Neutral ETF.

Philosophy

Its overarching goal is to *change finance* – to transform capital markets to create a world driven by an economy in service to life. It seeks to invest in companies it believes will perform well in terms of their impact on people, the planet, *and* in terms of traditional financial measures. Change Finance's unique ESG methodology uses an objective, rules-based strategy to evaluate 125 environmental, social, and governance criteria to identify companies that have a positive impact on land, water, air, biodiversity, people and ethics.

Key Changers

**Andrew Rodriguez**

CEO & Chief Investment Officer

- Founded Change Finance
- Expert at designing clean portfolios for asset management firms
- MBA in Sustainable Systems and Impact Investing from Bainbridge Graduate Institute

**Hunter Lovins**

Chief Impact Officer

- Award-winning authority and advocate on corporate sustainability
- Co-author of several books including *Nature Capitalism*
- Named "Hero for the Planet" by TIME magazine

Investors should carefully consider the investment objectives, risks, charges and expenses of AXS Change Finance ESG ETF (CHGX). This and other important information about the Fund is contained in the Prospectus, which can be obtained by calling 833.AXS.ALTS (833.297.2587). The Prospectus should be read carefully before investing.

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FUND

AXS Change Finance ESG ETF

TICKER

CHGX

FIRM FACTS

Founded: 2016

Headquarters: Longmont, CO

Web: change-finance.com

STRATEGY

ESG Equity