

ASPECT CAPITAL



Firm Overview

Aspect Capital is an innovative provider of systematic alternative investment solutions. It was founded over 20 years ago by pioneers in rules-based investing methods. Aspect invests heavily in the ongoing research-driven evolution of its quantitative alpha-generating system across a wide range of liquid asset classes, including managed futures. Through AXS Investments, investors gain access to Aspect's medium-term trend following program.

Philosophy

Aspect believes market prices are not random, but rather they contain predictable and statistically measurable behaviors. Statistical and evidence-based approaches are therefore ideal to follow and capitalize on price trends. Aspect's research team combines academic rigor and practitioner know-how to identify and capture persistent drivers of potential market returns. The firm fosters a uniquely open and collaborative culture and strives continuously to improve every facet of its investment process to generate valuable returns for investors.

People (as of 12/31/2019)

Team of over 110 employees across its UK, Hong Kong and US offices. 70 R&D professionals and 39 with PhDs or Master's degrees.

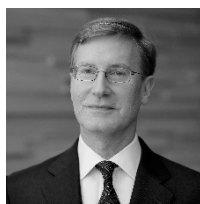
Founders



Anthony Todd

Chief Executive Officer

- Chairs Aspect's Executive Board and Investment Committee
- Co-founded Aspect in 1997
- Worked at AHL (Adam, Harding and Lueck Limited), Mars & Co. and UBS



Martin Lueck

Research Director & President

- Oversees Research Team
- Co-founded Aspect in 1997 and AHL in 1987
- Serves on the Board of the National Futures Association

Investors should carefully consider the investment objectives, risks, charges and expenses of AXS Aspect Core Diversified Strategy Fund. This and other important information about the Fund is contained in the Prospectus, which can be obtained by calling 833.AXS.ALTS (833.297.2587). The Prospectus should be read carefully before investing.

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FUND

AXS Aspect Core Diversified Strategy Fund

TICKERS

Class I: EQAIX

Class A: EQAAX

Class C: EQACX

FIRM FACTS

Founded: 1997

AUM: \$7.5 billion (as of 3/31/2020)

Headquarters: London

Web: aspectcapital.com

STRATEGY

Managed Futures

IMPORTANT RISK DISCLOSURE

Alternative investments involve substantial risks, including possible loss of principal and may not be suitable for all investors. Exposure to the commodities markets (including financial futures markets) through direct or indirect investments in Managed Futures Programs may subject the Fund to greater volatility than investments in traditional securities. Trend-following strategies may not effectively identify a trend or may not succeed in capturing the benefits of such trends. Historic market trends are not indicative of future trends. If the anticipated direction in a particular market trend proves incorrect, performance may decline.